Page 1

# Delaware The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"INTEGRATED SECURITY & COMMUNICATIONS OF NEW JERSY LLC", A
NEW JERSEY LIMITED LIABILITY COMPANY,

WITH AND INTO "PAVION CORP." UNDER THE NAME OF "PAVION

CORP.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF

THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON

THE TWENTY-FOURTH DAY OF JULY, A.D. 2024, AT 1:52 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF
THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF AUGUST,
A.D. 2024.



Authentication: 204007329

Date: 07-24-24

2750390 8100M SR# 20243223948

# STATE OF DELAWARE CERTIFICATE OF MERGER OF DOMESTIC CORPORATION AND FOREIGN LIMITED LIABILITY COMPANY

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law, the undersigned corporation executed the following Certificate of Merger:

, a Delaware Corporation, and the name of the surviving corporation is	
Security & Communications of New Jersey LLCa (list jurisdiction) New Jersey liability company.  SECOND: The Agreement of Merger has been approved, adopted, certified, executand acknowledged by the surviving corporation and the merging limited liability company.  THIRD: The name of the surviving corporation is Pavion Corp.  FOURTH: The merger is to become effective on August 1, 2024  FIFTH: The Agreement of Merger is on file at 4151 Lafayette Center Dr., #700, Chantilly, VA 20151  the place of business of the surviving corporation.	i e
SECOND: The Agreement of Merger has been approved, adopted, certified, executand acknowledged by the surviving corporation and the merging limited liability company.  THIRD: The name of the surviving corporation is Pavion Corp.  FOURTH: The merger is to become effective on August 1, 2024  FIFTH: The Agreement of Merger is on file at 4151 Lafayette Center Dr., #700, Chantilly, VA 20151  the place of business of the surviving corporation.	<del>~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~</del>
SECOND: The Agreement of Merger has been approved, adopted, certified, executand acknowledged by the surviving corporation and the merging limited liability company.  THIRD: The name of the surviving corporation is Pavion Corp.  FOURTH: The merger is to become effective on August 1, 2024  FIFTH: The Agreement of Merger is on file at 4151 Lafayette Center Dr., #700, Chantilly, VA 20151  the place of business of the surviving corporation.	_limited
and acknowledged by the surviving corporation and the merging limited liability company.  THIRD: The name of the surviving corporation is Pavion Corp.  FOURTH: The merger is to become effective on August 1, 2024  FIFTH: The Agreement of Merger is on file at 4151 Lafayette Center Dr., #700, Chantilly, VA 20151  the place of business of the surviving corporation.	
and acknowledged by the surviving corporation and the merging limited liability company.  THIRD: The name of the surviving corporation is Pavion Corp.  FOURTH: The merger is to become effective on August 1, 2024  FIFTH: The Agreement of Merger is on file at 4151 Lafayette Center Dr., #700, Chantilly, VA 20151  the place of business of the surviving corporation.	uted
THIRD: The name of the surviving corporation is Pavion Corp.  FOURTH: The merger is to become effective on August 1, 2024  FIFTH: The Agreement of Merger is on file at 4151 Lafayette Center Dr., #700, Chantilly, VA 20151  the place of business of the surviving corporation.	
FOURTH: The merger is to become effective on August 1, 2024  FIFTH: The Agreement of Merger is on file at 4151 Lafayette Center Dr., #700, Chantilly, VA 20151 the place of business of the surviving corporation.	
FIFTH: The Agreement of Merger is on file at 4151 Lafayette Center Dr., #700, Chantilly, VA 20151 the place of business of the surviving corporation.	
FIFTH: The Agreement of Merger is on file at 4151 Lafayette Center Dr., #700, Chantilly, VA 20151 the place of business of the surviving corporation.	*
Chantilly, VA 20151 the place of business of the surviving corporation.	•
Chantilly, VA 20151 the place of business of the surviving corporation.	
	,
CIVICIT. A compact of the Assessment of Margan will be formished by the compaction	-
on request, without cost, to any stockholder of any constituent corporation or mem of any constituent limited liability company.	iber
SEVENTH: The Certificate of Incorporation of the surviving corporation shall	ll be its
Certificate of Incorporation.	
IN WITNESS WHEREOF, said Corporation has caused this certificate to be si	igned b
an authorized officer, the 24th day of July ,A.D., 2024	•
D	
By:Authorized Officer	
Additionized Officer	
Name:/Joseph Oliveri	
Print or Type	
Delaware Title: President	

DE130 - 3/17/2023 Wolters Kluwer Online

Division of Corporations
Delivered 01:52 PM 07/24/2024
FILED 01:52 PM 07/24/2024
SR 20243223948 - File Number 2750390

## STATE OF NEW JERSEY DEPARTMENT OF TREASURY FILING CERTIFICATION (CERTIFIED COPY) 0100941867

#### PAVION CORP.

I, the Treasurer of the State of New Jersey, do hereby certify, that the above named business did file and record in this department the below listed document(s) and that the foregoing is a true copy of the Certificate of Merger Filed in this office July 25, 2024 as the same is taken from and compared with the original(s) filed in this office on the date set forth on each instrument and now remaining on file and of record in my office.



Certificate Number: 145750235

Verify this certificate online at

https://www.njportal.com/DOR/businessrecords/Validate.aspx

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal at Trenton, this 31st day of July. 2024

Super Mun

Elizabeth Maher Muoio

State Treasurer

page Z

UMC-2 Rev. 3/2013

CILCOCCCCOO dion

JUL 25 2024 STATE TREASURER

FILED

New Jersey Division of Revenue & Enterprise Services Certificate of Merger/Consolidation

(Profit Corporations)

010094186

To file electronical?

1. Bater the information product of the pro To file electronically:

This form may be used to record the merger or consolidation of a corporation with or into another business entity or entities, pursuant to NJSA 14A. Applicants must insure strict compliance with the requirements of State law and insure that all filing requirements are met. This form is intended to simplify filing with the State Treasurer. Applicants are advised to seek out private legal advice before submitting filings to the Department of the Treasury, Division of Revenue & Enterprise Services office.

1.	Type of Filing (check one):	X Merger	Consolid	lation	
2.	Name of Surviving Business Entity:	Pavion Corp.			
3.	Name(s)/Jurisdiction(s) of All Partici	pating Business	Entities including Surviving	Entity:	
Ī	Name Jurisdiction Integrated Security & Communications of I Pavion Corp.			Identification #	Assigned by plicable)
4,	Date Merger/Consolidation adopted:0	7/25/2024			
5.	Voting: (all corporations involved; attack- a Corp. Name Pavion Corp.  If applicable, se		if necessary) and designation of any class or	Outstanding Shares series of shares entit	700 shares of common stock led to vote.
	Voting For		· Voting Against		_; OR
	Merger/consolidation plan was adop				
	-b Corp. Name If applicable, set	forth the number	and designation of any class or	Outstanding Shares series of shares entitl	led to vote.
	Voting For		Voting Against		_; OR
	Merger/consolidation plan was adop -c Corp. Name				
	If applicable, set	forth the number	and designation of any class or	series of shares entitle	ed to vote.
	Voting For				
	Merger/consolidation plan was adopted	ed by the unanimo	ous written consent of the share	holders without a me	cting (check)

UMC-2 Rev. 3/2013 Page 2

6. Service of Process Address (For use if the surviving business entity is not authorized or registered by the State

The surviving business entity agrees that it may be served with process in this State in any action, suit or proceeding for the enforcement of any obligation of any domestic or foreign corporation, previously amenable to suit in this State, which is a party to this merger/consolidation, and in any proceeding for the enforcement of the rights of a dissenting shareholder of such domestic corporation against the surviving corporation.

The Treasurer is hereby appointed as agent to accept service of process in any such action, suit, or proceeding which shall be forwarded to the surviving business entity at the Service of Process address stated above.

The Surviving Business Entity also agrees that it will promptly pay to the dissenting shareholders of any such domestic corporation the amount, if any, to which they may be entitled under the provisions of Title 14A.

7.	Effective Date (see inst.):	August 1, 2024	

Signature	Name	Title	Date
	Joseph Oliveri	President of Pavion Corp.	07/24/2024
Af L	Joseph Oliveri	President of Integrated Security & Communications of New Jersey LLC	
UII			

<sup>\*\*</sup>Remember to attach: 1) the plan of merger or consolidation; and 2) if the surviving or resulting business is not a registered or authorized domestic or foreign corporation, a Tax Clearance Certificate for each participating corporation.



## AGREEMENT AND PLAN OF MERGER

This AGREEMENT AND PLAN OF MERGER, dated as of August 1, 2024 (this "Agreement"), is by and between Pavion Corp., a Delaware corporation (the "Surviving Company"), and Integrated Security & Communications of New Jersey LLC, a New Jersey limited liability company (the "Terminating Company").

## RECITALS

WHEREAS, the sole member of the Terminating Company and the sole stockholder of the Surviving Company have determined that it is advisable and in the best interests of each company that the Terminating Company merge with and into the Surviving Company (the "Merger") on the terms, and subject to the conditions, of this Agreement, the New Jersey Revised Statutes ("NJS"), and the Delaware General Corporation Law ("DGCL");

WHEREAS, the Surviving Company filed its certificate of incorporation in the office of the Secretary of State of the State of Delaware on May 14, 1997, and the Terminating Company filed its articles of organization in the office of the New Jersey Division of Revenue & Enterprise Services on December 7, 2012; and

WHEREAS, the sole member of the Terminating Company and the sole stockholder and the board of directors of the Surviving Company have been duly advised of the terms and conditions of the Merger and, by resolutions duly adopted, have authorized, approved and adopted this Agreement and the Merger.

NOW, THEREFORE, on the terms, and subject to the conditions, of this Agreement, the Terminating Company and the Surviving Company agree as follows:

#### ARTICLE 1

#### THE MERGER

EFFECTIVE TIME. The Merger will be consummated by the Surviving Company filing a Certificate of Merger (the "Delaware Certificate") with the Secretary of State of the State of Delaware in accordance with Title 8, Section 264(c) of the DGCL and an Certificate of Merger (the "New Jersey Certificate" and, together with the Delaware Certificate, each, a "Certificate" and together, the "Certificates") with the New Jersey Division of Revenue & Enterprise Services in accordance with Title 14A, Chapter 10 of the NJS. The Merger will be effective upon the first filing of either Certificate (the "Effective Time").

#### 1.2 MERGER.

- (a) At the Effective Time:
  - the Terminating Company will merge with and into the Surviving Company and the Surviving Company will be the surviving company in the Merger; and

- (ii) the separate existence of the Terminating Company will cease, and the Surviving Company will succeed, without any other transfer, to all of the rights and properties of the Terminating Company, and will be subject to all of the debts and liabilities of the Terminating Company.
- (b) Upon and after the Effective Time, the Surviving Company will carry on its business with the assets of the Terminating Company.
- 1.3 <u>EFFECT ON EQUITY INTERESTS</u>. By virtue of the Merger, the issued and outstanding equity interests of the Terminating Company will be cancelled and retired without consideration and cease to exist.
- 1.4 ORGANIZATIONAL DOCUMENTS. The certificate of incorporation and bylaws of the Surviving Company in effect at the Effective Time will be the certificate of incorporation and bylaws of the Surviving Company until changed or amended as provided therein or by applicable law. The directors and officers of the Surviving Company in effect at the Effective Time will remain as the directors and officers of the Surviving Company.

#### ARTICLE 2 MISCELLANEOUS

- 2.1 <u>ENTIRE AGREEMENT</u>; <u>ASSIGNMENT</u>. This Agreement constitutes the entire agreement and supersedes all prior agreements and understandings, both written and oral, among the parties with respect to the subject matter hereof. Neither this Agreement nor any right, interest or obligation under this Agreement may be assigned, in whole or in part, by operation of law or otherwise, without the prior written consent of the other party.
- 2.2 GOVERNING LAW. This Agreement will be governed by and construed in accordance with the substantive laws of the State of Delaware, regardless of the laws that might otherwise govern under principles of conflicts of laws applicable thereto.
- 2.3 <u>PARTIES IN INTEREST</u>. Nothing in this Agreement, express or implied, is intended to confer upon any person, other than the parties hereto, any rights or remedies of any nature whatsoever under or by reason of this Agreement.
- 2.4 <u>COUNTERPARTS</u>. This Agreement may be executed in one or more counterparts, each of which will be deemed to be an original, but all of which will constitute one and the same agreement, and will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties.

[Signature page follows.]

IN WITNESS WHEREOF, each of the parties has caused this Agreement and Plan of Merger to be executed on its behalf by its respective officers thereunto duly authorized, all as of the date set forth above.

PAVION/CORP

Name: Joseph Oliveri Vitle: Chief Executive Officer

INTEGRATED SECURITY & COMMUNICATIONS OF NEW JERSEY LLC

Name: Joseph Oliveri

Title: Chief Executive Officer